### 2011 Military Health System Conference

Post-Traumatic Stress Innovations: U.S. Military Enterprise Analysis

The Quadruple Aim: Working Together, Achieving Success
Professor Deborah Nightingale

January 26, 2011



Lean Advancement Initiative (LAI) and MIT Collaborative Initiatives, Massachusetts Institute of Technology

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### A Collaborative Initiative





### Michael Dinneen, M.D.

Director, Office of Strategy Management



Deborah Nightingale, Ph.D, Director

Enabling complex enterprises to effectively, efficiently, and reliably create value in rapidly changing environments





Tenley E. Albright, M.D., Director

Promoting a systems-based approach to solving deeprooted societal issues by engaging experts from a broad range of disciplines both within and outside the scope of a problem.





### What is the Opportunity



- Make sense of all psychological health activities
- Ensure that we are getting optimal value from our investment in psychological health initiatives
- Identify opportunities to improve the system of care by filling in gaps, strengthening connections and eliminating redundancy

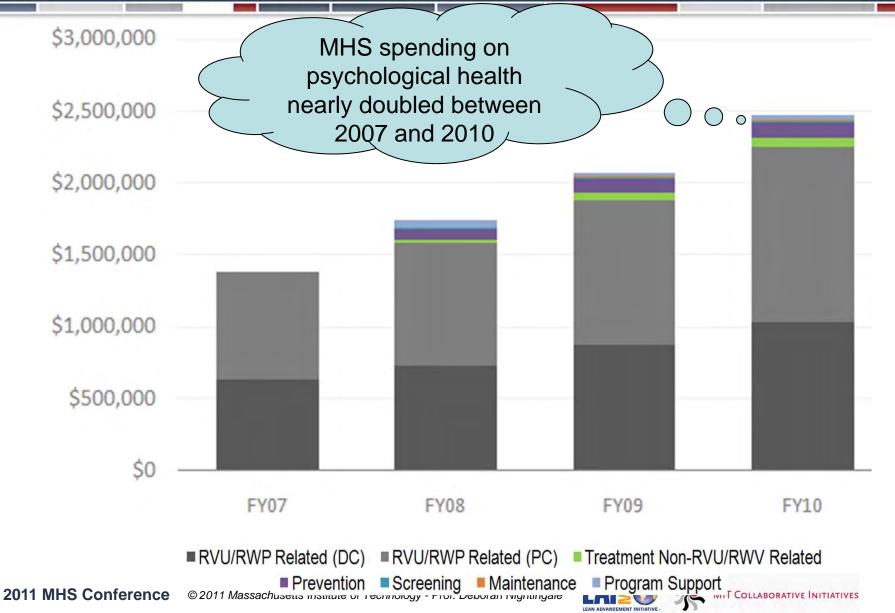
But, how big is this opportunity?



### **Total PH Cost By Category**



(FY07-10 in \$000s)



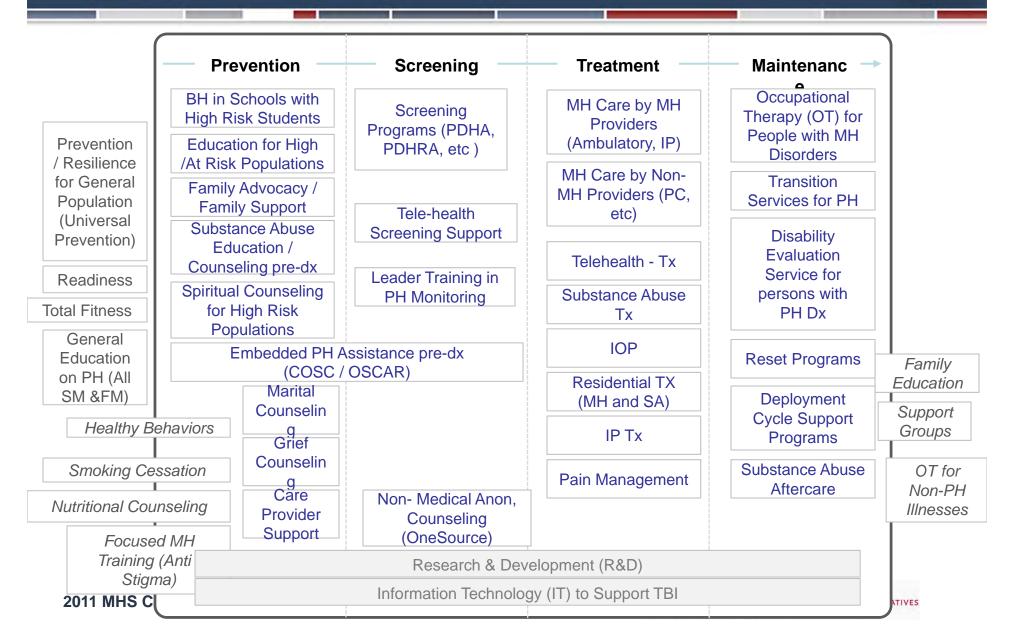


How complicated is the challenge to rationalize all of the activities related to the management of psychological health?



### PH Activities by General Category – Draft List July 2010





### What do we need?



- A whole new way to understand systems, not just activities
- "I would not give a fig for the simplicity this side of complexity, but I would give my life for the simplicity on the other side of complexity." Oliver Wendell Holmes

# Enterprise as a System



- An enterprise requires the integration of
  - People
  - Processes
  - Organization
  - Information
  - Technology
  - Strategy
- Holistic view

#### An enterprise is...

"a complex, integrated, and interdependent system of people, processes, and technology that creates value as determined by its key stakeholders.

> An enterprise typically consists of

> multiple organizations

(e.g., suppliers, partners, regulators) rather than a single corporation, division, or government unit."

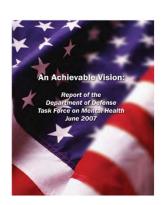
Source: Nightingale and Srinivasan, "Beyond the Lean Revolution: Achieving Successful and Sustainable Enterprise Transformation", AMACOM, In Press



# Psychological Health is an **Enterprise Challenge**



"The current system is insufficient to meet the needs of today's forces and their beneficiaries and will not be sufficient to meet the needs of the future."



DoD Task Force on Mental Health, 2007



#### The Chairman **Speaks Out on** Struggle with PTSD

"This isn't just a debt of gratitude. This is a debt that must be repaid because they have sacrificed so much. They have done exactly what this country has asked. They have fought and suffered and their lives have been affected forever."

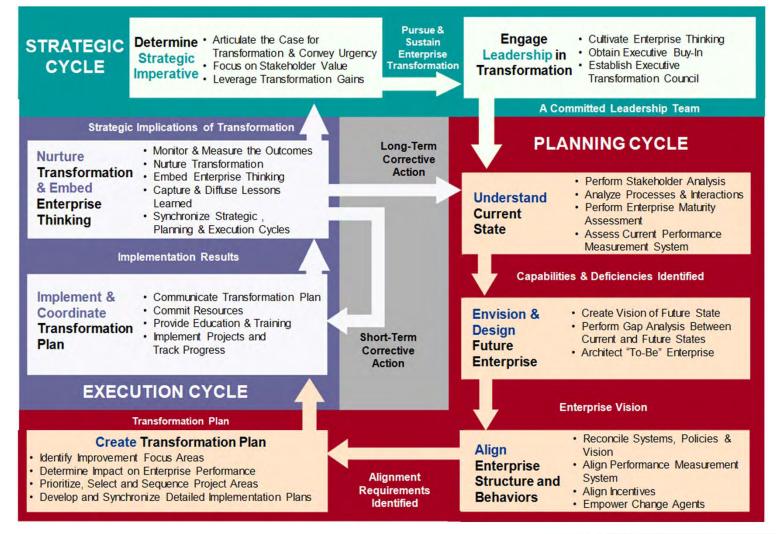


Admiral Michael Mullen Chairman of the Joint Chiefs of Staff Army Times, 11-26-2008



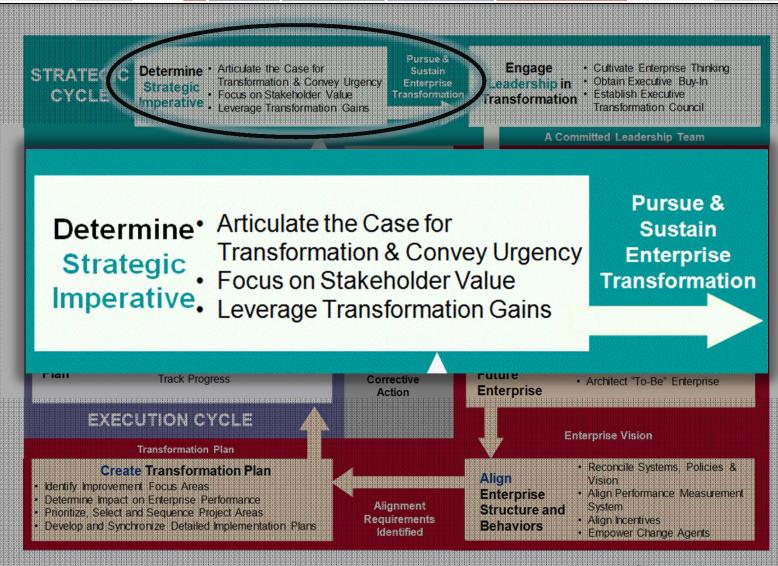














# PTSD: A Significant Pathology of War



5% to 20% prevalence

Over \$2 Billion Invested

Over 125 psychological health programs

- Challenges with access to and quality of care
- Challenges with culture and stigma
- Consideration of families

### **Enterprise Systems Thinking is Needed** for Effective Healthcare Services



"Systems engineering has had an enormous impact in any number of fields, but it is only beginning to be applied in healthcare.

Part of the reason, I suspect, is that so many of the issues in healthcare are difficult to quantify societal questions, such as, should you spend the next marginal dollar on prevention, on research, or on treatment of the stricken?"



**Norman Augustine** Retired Chairman & CEO Lockheed Martin Corporation

### PTSD prevention and care components for the full continuum of care

Prevention and Resilience Screening, Diagnosis and **Treatment** 

Rehabilitation and Reintegration





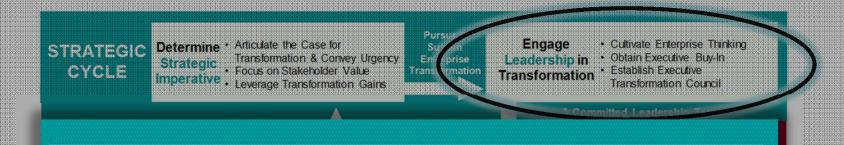
# **Post Traumatic Stress Innovations: U.S. Military Enterprise Analysis**



### **Challenge:**

Develop innovative recommendations for transforming the military enterprise to better manage posttraumatic stress, and related conditions, in support of our service members and their families



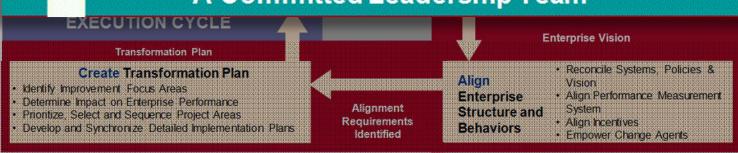


### **Engage**

Leadership in **Transformation** 

- Cultivate Enterprise Thinking
- Obtain Executive Buy-In
- **Establish Executive** Transformation Council

#### A Committed Leadership Team





# Formal Project Kickoff: 9-28-2010



#### NAVY





Admiral Jonathan Greenert Vice-Chief of Naval Operations VADM Adam Robinson

Navy Surgeon General



Admiral Mike Mullen Chairman of the Joint Chiefs of Staff

#### AIR FORCE





General Howie Chandler Vice Chief of U.S. Air Force and LT. General Bruce Green Air Force Surgeon General

#### ARMY





General Peter Chiarelli Vice-Chief of U.S. Army Lt. Gen. Eric B. Schoomaker Army Surgeon General

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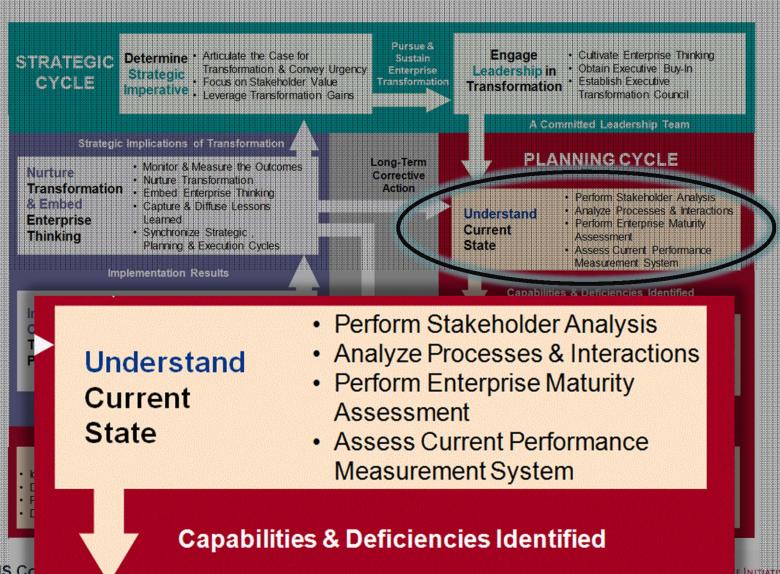


General James Amos, Commandant of the Marine Corps









# **Post Traumatic Stress Innovations: U.S. Military Enterprise Analysis**



LAI will perform an enterprise analysis of the continuum of services in preventing and managing Post Traumatic Stress and related conditions.

#### Three Phases:

- 1. Current state analysis
- 2. Model creation and validation
- 3. Future scenario planning and recommendations





# **Current Stakeholder Analysis**



#### Four Areas of Interest

- Stakeholder analysis
- Enterprise organizations and processes
- Performance measurement systems
- Resources and outcomes

#### **Research Activities**





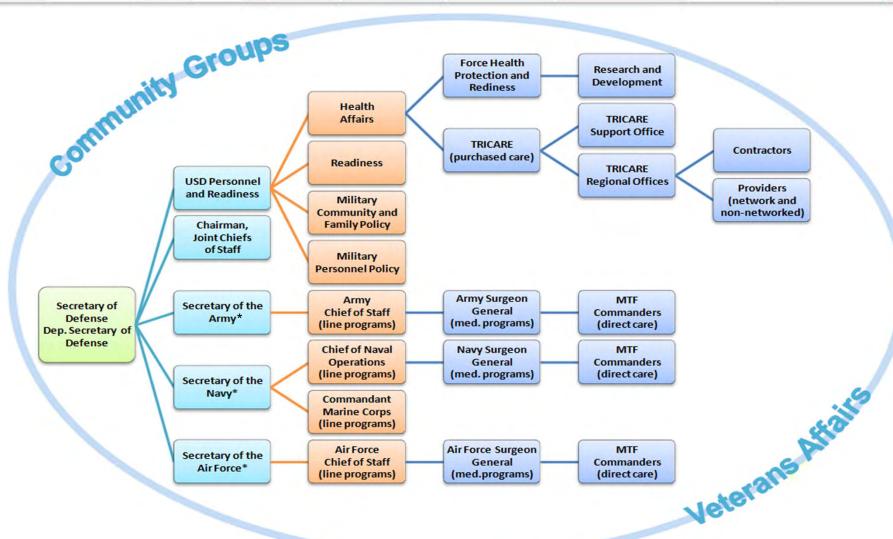




Interviews and site visits

# Defining the Enterprise Boundary





\*includes reserve components



# **Key Stakeholder Groups**



#### **OSD Leadership**

#### MHS Leadership

- Military Health System Executive Review members (MHSER)
- Senior Military Medical **Advisory Council members** (SMMAC)
- Integration Councils/IPTs/ Workgroups

#### Service Leadership

- Line Leadership
- Surgeon Generals
- Installation management
- Intermediate commands

#### Operational

- Unit leaders
- Medics
- Chaplains

#### **Direct Care**

- MTF leadership
- Clinics
- Primary care physicians
- **Specialists**

Service Members Families Units

#### Purchased Care

- TRICARE regional office
- Managed care contractor
- Individual service provider
  - Doctors
  - Social workers
  - Nurses

#### President

Congress

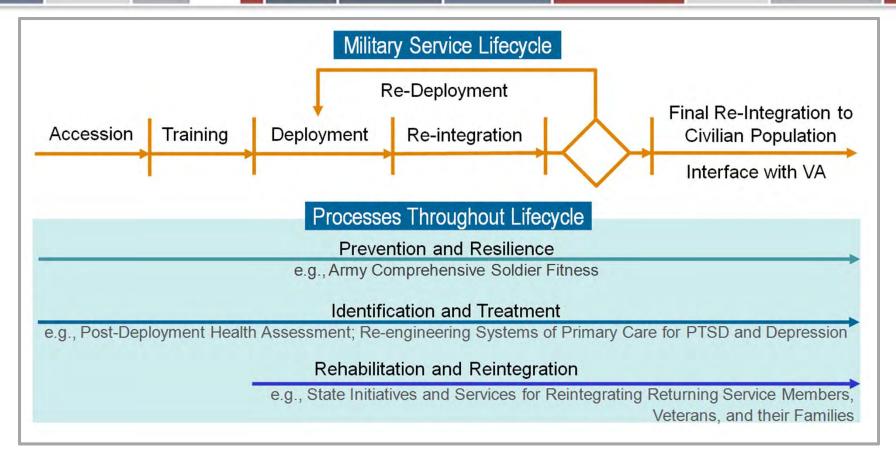
#### Media





# **Enterprise Process:** A Service Member-Centric View

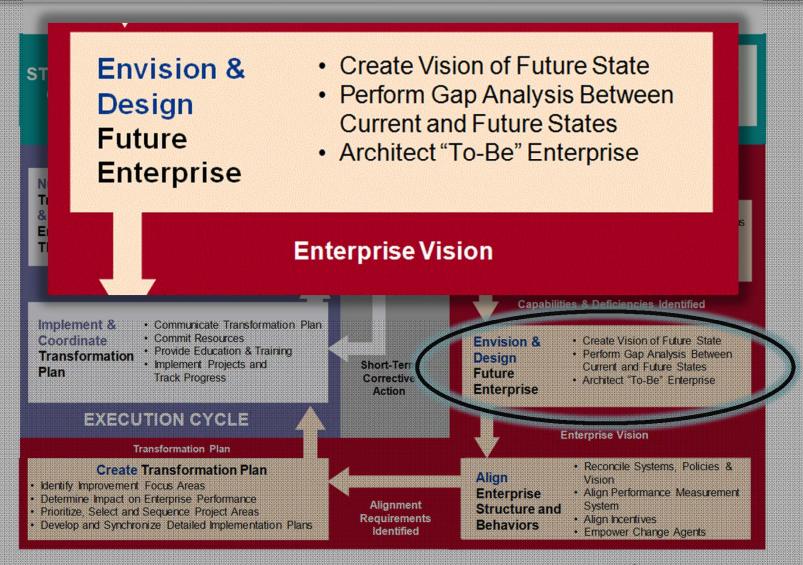


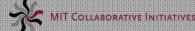


Holistic approach to the observation of occupational stressrelated processes cross the military service lifecycle that relate both to service members and their families









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# Planned and Existing Models



### PTSD Prevention and Care Components for a Full Continuum of Care

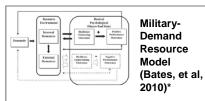
Prevention and Resilience (Active Duty)

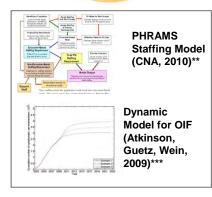
Identification and **Treatment** (Active Duty)

Rehabilitation and Reintegration (Active Duty)

Identification and **Treatment** (Veterans)

Rehabilitation and Reintegration (Veterans)









- \* Planned
- \*\* Existing planned upgrades
- \*\*\* Existing no planned upgrades

 Intent is to build from planned and existing models to develop enterprise-level models for evaluating architectural alternatives and policy development

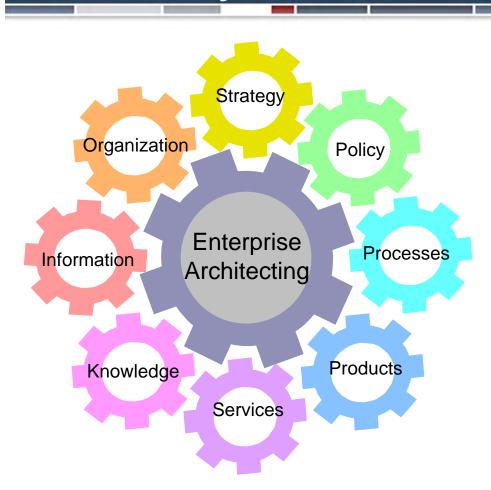
### **Motivation for Enterprise Architecting**



- In order to transform an enterprise we need to know not only where we are, but more importantly where we want to be (future state)
- In enterprise value analysis how do we define the "future state" of the enterprise?
- Once we define the future "vision" how do we design the enterprise?
- How do we incorporate the multiple dimensions or "views" at the enterprise level?

### **Enterprise Architecting Enables Greater Efficiency and Effectiveness**





- Effective integration managing complex interdependencies
- System optimization, not local optimization
- Knowledge-based enterprise capabilities
- Achieving desired future state characteristics
  - Agility
  - **Flexibility**
  - Reconfigurability

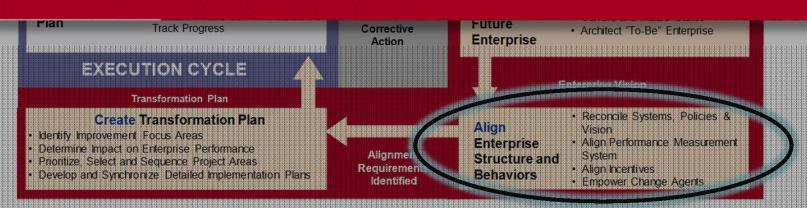




**Alignment** Requirements Identified

Align **Enterprise** Structure and **Behaviors** 

- Reconcile Systems, Policies & Vision
- Align Performance Measurement System
- Align Incentives
- Empower Change Agents





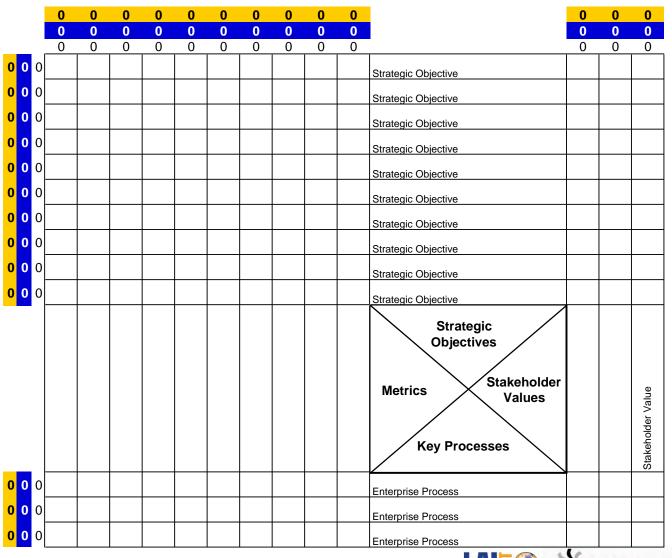
# Align the PTSI Enterprise



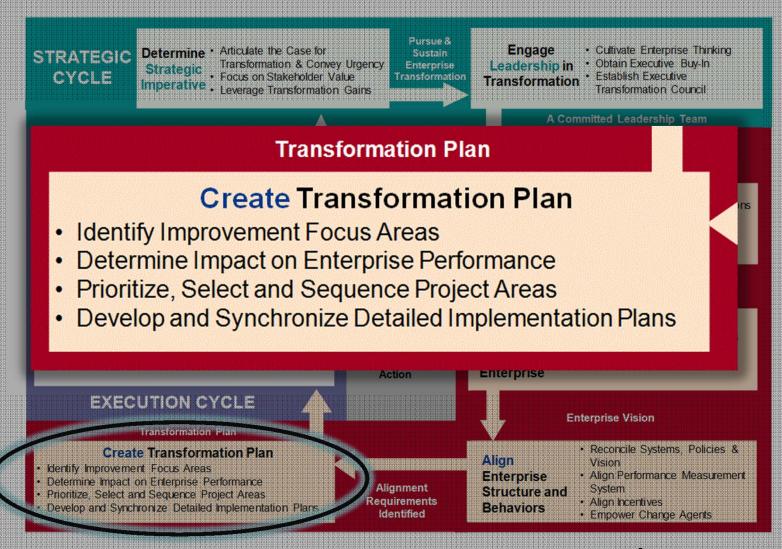
- Match resource allocation to enterprise needs
  - Availability of treatment facilities
  - Adequacy of research and development efforts
  - Accessibility of health care providers
- Align incentives and behaviors
- Holistic alignment of strategic objectives, stakeholder values, enterprise processes and performance measures

# X-Matrix as a Systems Tool for Enterprise Alignment









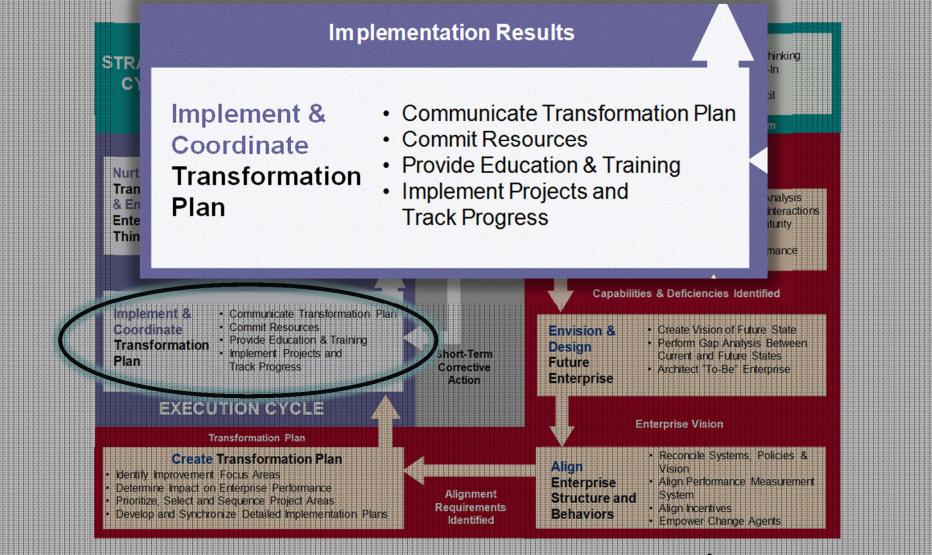
# Potential Focus Areas for Improvement



- Refine the value proposition centered around service members and their families
- Determine high-leverage opportunities for improving the continuum of care
- Revise policies and procedures to enhance system performance

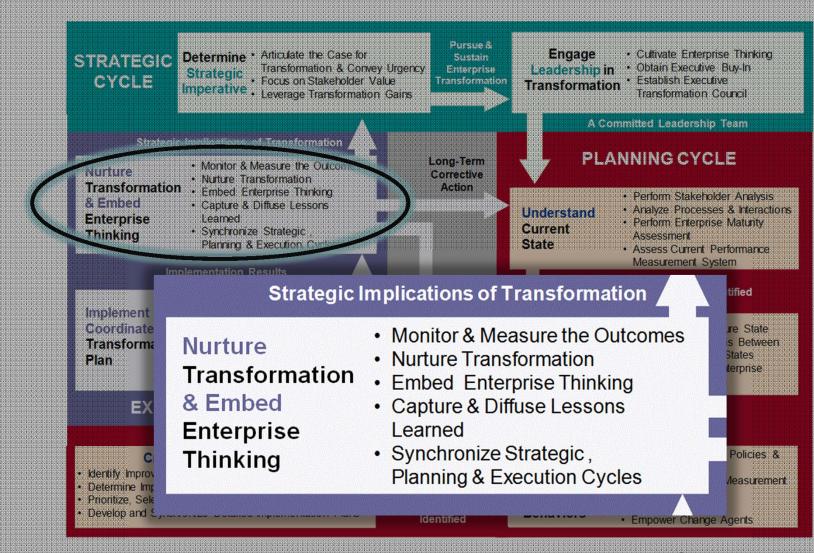


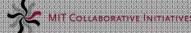




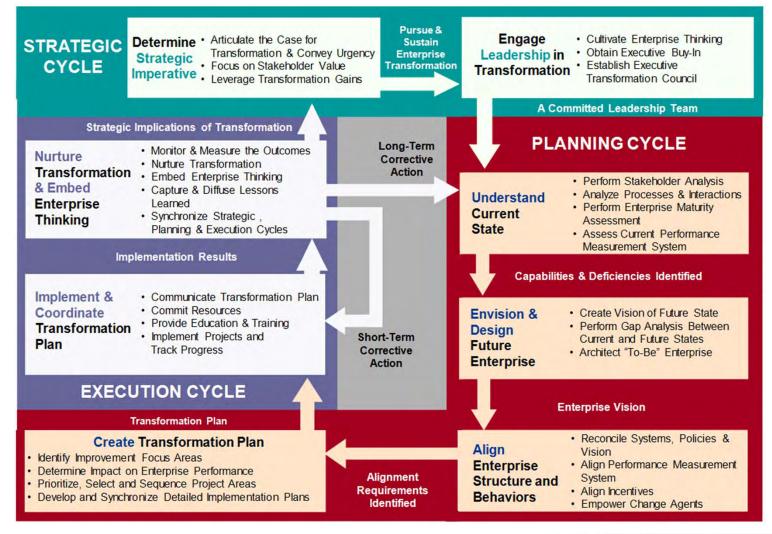














# **Post Traumatic Stress Innovations: U.S. Military Enterprise Analysis**



#### **Challenge:**

Develop innovative recommendations for transforming the military enterprise to better manage post-traumatic stress, and related conditions, in support of our service members and their families

#### LAI will perform an enterprise analysis of the PTSD process.

#### Three Phases:

- Current state analysis
- Model creation and validation
- 3. Future scenario planning and recommendations

#### **Potential Outcomes:**

- Increased understanding of the total system, including stakeholders and system performance
- Determination of high-leverage opportunities for improving the total systems
- Examination of policy and treatment implications







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# Thank you!

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